

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
TAMPA DIVISION**  
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In re

Chapter 11

MATCON CONSTRUCTION SERVICES, INC.

Case No. 8:23-bk-00215-RCT

Debtor.

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**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF  
CHAPTER 11 PLAN OF REORGANIZATION AS MODIFIED**

MATCON CONSTRUCTION SERVICES, INC., by and through its undersigned counsel, hereby file this notice of occurrence of effective date of the Debtors' Confirmation of Matcon Construction Services, Inc.'s, Derek Mateos and Marynes Mateos Second Amended Joint Plan of Reorganization (Matcon Doc. No. 589; Mateos Doc. No. 265) as modified by Modifications to Matcon Construction Services, Inc.'s, Derek Mateos and Marynes Mateos Second Amended Joint Plan of Reorganization (Matcon Doc. No. 608; Mateos Doc. No. 291) and as modified by the settlements and other changes announced on the record in open Court during the Confirmation Hearing (collectively the "**Plan**").

On June 20, 2025, this Court entered its Order confirming the Plan (Doc. 617). All conditions to the Effective Date have been satisfied. The Effective Date of the Plan is July 7, 2025. A summary of anticipated payments to each class of creditors pursuant to the Plan is available by request to undersigned counsel.

Dated: July 17, 2025.

Respectfully submitted,

/s/ Melissa J. Sydow

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**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and accurate copy of the forgoing was furnished electronically to those parties registered to receive service via CM/ECF on July 17, 2025 including the United States Trustee, who is registered to receive electronic notices in this case, and also on July 17, 2025 via the link utilized to distribute the Solicitation Package (See Doc. No. 588 and 596).

/s/ Melissa J. Sydow  
Melissa J. Sydow